Bill No. <u>16-21</u>
Concerning: <u>Environmental Sustainability</u>
- Building Energy Use Benchmarking
and Performance Standards –
Amendments
Revised: <u>4/19/2022</u> Draft No. <u>4</u>
Introduced: May 4, 2021
Enacted: April 19, 2022
Executive: <u>May 2, 2022</u>
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Ch. <u>13</u> , Laws of Mont. Co. <u>2022</u>

# COUNTY COUNCIL FOR MONTGOMERY COUNTY, MARYLAND

By: Council President at the Request of the County Executive

#### AN ACT to:

- (1) expand the number of buildings covered by benchmarking requirements;
- (2) amend certain definitions;
- (3) establish energy performance standards for covered buildings with certain gross floor area;
- (4) create a Building Performance Improvement Board; and
- (5) generally revise County law regarding environmental sustainability.

#### By amending

Montgomery County Code Chapter 18A, Environmental Sustainability Sections 18A-38A, 18A-38B, 18A-39, 18A-42, and 18A-43

#### By adding

Montgomery County Code Chapter 18A, Environmental Sustainability Sections 18A-38, 18A-42A, 18A-42B, 18A-42C, 18A-43A, 18A-43B and 40-10B

Boldface	Heading or defined term.
Underlining	Added to existing law by original bill.
[Single boldface brackets]	Deleted from existing law by original bill.
Double underlining	Added by amendment.
[[Double boldface brackets]]	Deleted from existing law or the bill by amendment.
* * *	Existing law unaffected by bill.

The County Council for Montgomery County, Maryland approves the following Act:

1	Sec.	1. Sections 18A-38A, 18A-38B, 18A-39, 18A-42, and 18A-43 are
2	amended a	nd Sections 18A-38, 18A-42A, 18A-42B, 18A-42C, 18A-43A, 18A-43B
3	and 40-10B	B are added as follows:
4	Article 6. 1	Building Energy Use Benchmarking <u>and Performance Standards</u> .
5	18A-38[A].	Intent.
6	The	intent of this Article is to:
7		* * *
8	(b)	engage the commercial and multi-family residential building sector with
9		building energy information crucial to adopting energy conservation and
10		efficiency opportunities;
11		* * *
12	(d)	strengthen the local economy by encouraging more efficient business
13		operations and providing new opportunities for local businesses that
14		provide energy conservation and efficiency services; [and]
15	(e)	recognize building owners that have made investments to improve their
16		building energy performance and expand in-house capacity for energy
17		management[.]; and
18	<u>(f)</u>	improve the energy performance of covered buildings through
19		established building energy performance standards, therefore, reducing
20		greenhouse gas emissions from the built environment and helping the
21		County achieve its climate action goal of zero greenhouse gas emissions
22		<u>by 2035.</u>
23	18A-38[B] <u>4</u>	A. Definitions.
24	In thi	is Article, the following words have the meanings indicated:
25	<u>Affor</u>	dable housing means a [[dwelling unit]] multi-family building that
26	<u>inclu</u>	des at least 50% of dwelling units whose sale or rental price [[does]] do not

27	exceed that of a moderately-priced dwelling unit under Chapter 25A. [[or group						
28	senior assisted housing.]]						
29	Benchmark means to track and input a building's energy consumption data and						
30	other relevant building information for 12 consecutive months, as required by						
31	the benchmarking tool, to quantify the building's energy use.						
32	Benchmarking tool means the website-based software, commonly known as						
33	ENERGY STAR Portfolio Manager, or any successor system, [developed and						
34	maintained] approved by the United States Environmental Protection Agency to						
35	track and assess the relative energy use of buildings nationwide.						
36	Building means:						
37	(1) any single structure utilized or intended for supporting or						
38	sheltering any occupancy, except if a single structure contains two						
39	or more individually metered units operating independently that						
40	have stand-alone heating, cooling, hot water, and other						
41	mechanical systems, and no shared interior common areas, or;						
42	(2) two or more structures utilized or intended for supporting or						
43	sheltering any occupancy, that:						
44	(A) are serviced by a common energy meter;						
45	(B) <u>have a common heating or cooling system;</u>						
46	(C) <u>share interior common areas; or</u>						
47	(D) whose configuration otherwise prevents an accurate						
48	determination of the energy consumption attributable to						
49	each individual structure.						
50	Building energy performance standard means a policy that sets a minimum						
51	required level of energy performance for covered buildings.						

52 Building performance improvement plan means a document in a format 53 approved by the Director submitted by a covered building owner and approved 54 by the Director as described in this Article.

55 *Building type* means a category of covered buildings subject to the same final 56 performance standards.

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*County-owned covered building* means [any] <u>a</u> building owned by the County[,
 or any group of buildings owned by the County that have the same property
 identification number, that] <u>whose gross floor area</u> equals or exceeds [50,000]
 <u>25,000 [in total building] square [footage] feet.</u>

62 *Covered building* means [any] <u>a</u> County<u>-owned</u> [building], Group 1 [covered 63 building], [or] Group 2, <u>Group 3, Group 4, or Group 5</u> covered 64 building. [Covered building does not include any building with more than 10% 65 of total building square footage which is used for

- 66 (1) public assembly in a building without walls;
- 67 (2) warehousing;
- 68 (3) self storage; or
- 69 (4) a use classified as manufacturing and industrial or transportation,
  70 communication, and utilities.]

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71 \* \*

*[Energy use intensity* or *EUI* means a numeric value calculated by the
benchmarking tool that represents the energy consumed by a building relative
to its size.]

*Final performance standard* means the numeric value of site EUI that each
 covered building must ultimately achieve [[or exceed]].

77 <u>Gross floor area means the total building square footage measured between the</u>

78 principal exterior surfaces of the enclosing fixed walls of a building. *Gross floor* 

area consists of all areas inside the building, including lobbies, tenant areas, 79 common areas, meeting rooms, break rooms, the base level of atriums, 80 81 restrooms, elevator shafts, stairwells, mechanical equipment areas, basements, and storage rooms. Gross floor area does not include exterior spaces, balconies, 82 patios, exterior loading docks, driveways, covered walkways, outdoor play 83 courts (e.g., tennis, basketball), parking, the interstitial space between floors 84 85 (which house pipes and ventilation), and crawl spaces. Gross floor area is not the same as rentable space, but rather includes all areas inside the building(s). 86 Group 1 covered building means [any] a privately owned nonresidential 87 covered building [, or any group of nonresidential buildings that have the same 88

property identification number, not owned by the County that] whose gross floor
<u>area</u> equals or exceeds 250,000 [in total building] square [footage] <u>feet</u>.

Group 2 covered building means [any] <u>a privately owned nonresidential</u>
<u>covered</u> building [, or any group of nonresidential buildings that have the same
property identification number, not owned by the County that] <u>whose gross floor</u>
<u>area</u> equals or exceeds 50,000 square feet [gross floor area] but is less than
250,000 [in total building] square [footage] <u>feet</u>.

- 96 <u>Group 3 covered building means:</u>
- 97 (1) <u>a privately owned nonresidential covered building whose gross floor area</u>
  98 <u>equals or exceeds 25,000 square feet but is less than 50,000 square feet,</u>
  99 <u>or</u>
- 100(2)a privately owned nonresidential covered building whose gross floor101area equals or exceeds 50,000 square feet and whose use type was102previously exempted under this Article.
- 103Group 4 covered building means a privately owned multifamily residential or104mixed-use covered building whose gross floor area equals or exceeds 250,000105square feet.

106	Group 5 covered building means a privately owned multifamily residential or
107	mixed-use building whose gross floor area equals or exceeds 25,000 square feet
108	but is less than 250,000 square feet.
109	Interim performance standard means the numeric value of site EUI which
110	covered buildings must achieve or exceed by a fixed date every [[five (5)]] four
111	(4) years from a covered building's performance baseline.
112	Interior common area means shared space within a building such as hallways,
113	lobbies, stairwells, and other shared amenities (e.g., gyms, laundry rooms, party
114	<u>rooms).</u>
115	Mixed-use building means a building that contains both residential units and
116	commercial space.
117	<u>Net site EUI means site energy use minus energy generated from [[onsite solar</u>
118	sources]] the renewable energy allowance divided by the total gross floor area
119	of the building expressed in thousands of British thermal units per gross square
120	feet (kBtu/GSF).
121	<u>Newly constructed covered building means a covered building whose owner has</u>
122	completed construction, received a use and occupancy permit, and is able to
123	begin benchmarking the building's energy use and other characteristics.
124	Normalized net site energy means the site energy use by the covered building
125	normalized for weather and other characteristics within the limits of the
126	capabilities of the benchmarking tool and normalized for other factors as
127	determined by the Department minus energy generated from [[onsite solar
128	sources]] the renewable energy allowance.
129	Normalized net site EUI means the total normalized net site energy use
130	consumed by a covered building in one year divided by the total gross floor area
131	of the building expressed in kBtu/GSF.

- 132 *Owner* means an individual or legal entity in whose name a building is titled, or
- in the case of a community association, the governing body of either a
   condominium or a cooperative housing corporation.
- *Performance baseline* means the normalized net site EUI for a covered building
   averaged over two calendar years.
- 137 <u>Performance metric means an objectively verifiable numeric measure of</u>
   138 <u>normalized site EUI to determine building performance.</u>
- 139 *Process load* means energy consumed for bona fide purposes other than heating,
- 140 <u>cooling, ventilation, domestic hot water, lighting, appliances, office equipment,</u>
  141 data centers, or other plug loads.

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Reported benchmarking information means the descriptive information about a building, its operating characteristics, and information generated by the benchmarking tool regarding the building's energy consumption, [and] efficiency, and performance. Reported benchmarking information includes the building identification number, address, gross floor area, energy performance score, <u>site</u> energy use intensity, and annual greenhouse gas emissions.

- *[Residential occupancy* means the occupancy of dwelling units in any buildingthat includes one or more dwellings.]
- Site energy use means all energy used onsite by a covered building to meet the energy loads of a building, including electricity delivered to the building through the electric grid and generated onsite with renewable sources; natural gas; district steam; district hot and chilled water; diesel; propane; fuel oil; wood; coal; and other fuels used onsite. Site energy use does not include electricity used to charge vehicles.
- 157 <u>Site energy use intensity or site EUI means a numeric value calculated by the</u> 158 benchmarking tool that represents the energy consumed by a covered building

- relative to its size in terms of energy used per square foot of gross floor area per
   year.
- *Tenant* means a person or legal entity occupying or holding possession of a
   building, part of a building, or premises under a rental agreement.
- [*Total building square footage* means the sum of the gross horizontal area of the several floors of a building or structure measured from the exterior faces of the exterior walls or from the center line of party walls. In a covered but unenclosed area, such as a set of gasoline pumps or a drive-through area, total building square footage means the covered area. Total building square footage does not include any:
- 169 (1) basement or attic area with a headroom less than 7 feet 6 inches;
- 170 (2) area devoted to unenclosed mechanical, heating, air conditioning, or171 ventilating equipment;
- 172 (3) parking structure; or
- 173 (4) accessory structure to a residential building.]
- 174 **<u>18A-38B. Applicability.</u>**
- 175 This Article does not apply to a covered building for which more than 50% of
  176 the total gross floor area is used for:
- 177 (a) <u>public assembly in a building without walls;</u>
- 178(b)industrial uses where the majority of energy is consumed for179manufacturing, the generation of electric power or district thermal energy
- 180 <u>to be consumed offsite, or for other process loads; or</u>
- 181 (c) <u>transportation</u>, <u>communications</u>, <u>or utility infrastructure</u>.
- 182 **18A-39. Energy use benchmarking.**
- 183 (a) *County-owned covered buildings*.
- 184(1)No later than June 1, 2015, and every June 1 thereafter, the County185must benchmark any County-owned covered building[s] whose

186		gross floor area equals or exceeds 50,000 square feet for the
187		previous calendar year and report the benchmarking information
188		to the Department.
189		(2) No later than June 1, [[2022]] 2023, and every June 1 thereafter,
190		the County must benchmark any County-owned covered building
191		whose gross floor area equals or exceeds 25,000 square feet but is
192		less than 50,000 square feet for the previous calendar year and
193		report the benchmarking information to the Department.
194	(b)	* * *
195	(c)	* * *
196	<u>(d)</u>	Group 3 and Group 4 covered buildings. No later than June 1, [[2022]]
197		2023, and every June 1 thereafter, the owner of any Group 3 or Group 4
198		covered building must benchmark the building for the previous calendar
199		year and report the benchmarking information to the Department.
200	<u>(e)</u>	Group 5 covered buildings. No later than June 1, [[2023]] 2024, and
201		every June 1 thereafter, the owner of any Group 5 covered building must
202		benchmark the building for the previous calendar year and report the
203		benchmarking information to the Department.
204	<u>(f)</u>	Newly constructed covered building. Following the first full calendar
205		year that energy data can be collected and that the building was occupied,
206		on average, by at least one full-time-equivalent employee (40 person-
207		hours per week) exclusive of security guards, janitors, construction
208		workers, landscapers, and other maintenance personnel throughout the
209		calendar year being reported, the owner of any newly constructed covered
210		building must benchmark the building and report to the Department no
211		later than June 1 of that following year, and every June 1 thereafter.

212	[(d)]	<u>(g)</u>	Waiver. [The Director may waive the benchmarking requirements				
213	of this Section if] For any time period for which the owner of a covered						
214		build	ing documents, in a form required by regulation, [that the building]				
215		any o	of the conditions below, the Director may waive the benchmarking				
216		requi	rements of this Section[:].				
217		(1)	[is in financial] Financial distress, defined as a building that:				
218			(A) is the subject of a tax lien sale or public auction due to				
219			property tax arrearages;				
220			(B) is controlled by a court appointed receiver; or				
221			(C) was recently acquired by a deed in lieu of foreclosure;				
222		(2)	[had average physical occupancy of less than 50% throughout the				
223			calendar year for which benchmarking is required] On average,				
224			less than one full-time-equivalent employee occupied the building				
225			during the calendar year being reported; [or]				
226		(3)	The covered building is [new] newly [construction] constructed				
227			and has received its certificate of use and occupancy during the				
228			calendar year for which benchmarking is required[.]; or				
229		<u>(4)</u>	The covered building was demolished or received its demolition				
230			permit during the calendar year for which benchmarking is				
231			required.				
232	<u>18A-42. Es</u>	tablisł	<u>nment of building energy performance standards.</u>				
233	<u>(a)</u>	<u>Requ</u>	<i>irement</i> . The Department must develop and implement building				
234		energ	gy performance standards for covered buildings. The standards				
235		<u>must</u>	<u>:</u>				
236		<u>(1)</u>	increase the energy efficiency of existing covered buildings and				
237			expedite the reduction of greenhouse gas emissions from the				
238			building sector;				
			10				

239		<u>(2)</u>	use normalized net site EUI as a performance metric wherever
240			feasible or net site EUI if the Director determines that
241			normalization is not practical as performance metric;
242		<u>(3)</u>	account for [[onsite solar generation]] the renewable energy
243			allowance in the performance metric;
244		<u>(4)</u>	use the benchmarking tool to report building energy performance
245			to the County; and
246		<u>(5)</u>	utilize available data sources and best practices to establish interim
247			and final performance standards.
248	<u>(b)</u>	<u>Build</u>	ing <u>types.</u>
249		<u>(1)</u>	No later than [[June 1, 2022]] December 31, 2023, the County
250			Executive must issue Method (2) regulations establishing building
251			types for every covered building.
252		<u>(2)</u>	Covered buildings within each building type must have shared
253			characteristics that facilitate the implementation and enforcement
254			of this Article. The Department may define one or more building
255			types to be identical to ENERGY STAR property type categories.
256		<u>(3)</u>	All covered buildings within the same building type category must
257			be subject to the same final performance standards that facilitate
258			the implementation and enforcement of this Article.
259	<u>(c)</u>	<u>Perfo</u>	rmance baseline. The performance baseline for each covered
260		<u>build</u>	ing must be calculated as follows:
261		<u>(1)</u>	County-owned covered buildings whose gross floor area equals or
262			exceeds 50,000 square feet, Group 1 covered buildings, and Group
263			<u>2 covered buildings: Average of the 2 complete years with the</u>
264			highest normalized net site EUI between calendar year 2018 and
265			<u>calendar year [[2021]] 2022.</u>

266		<u>(2)</u>	County-owned covered buildings whose gross floor area is at least
267			25,000 square feet but not greater than 50,000 square feet, Group
268			3, and Group 4 covered buildings: Average of the 2 complete years
269			with the highest normalized net site EUI between calendar year
270			[[2021]] <u>2022</u> and calendar year [[2023]] <u>2024.</u>
271		<u>(3)</u>	Group 5 covered buildings: Average of the 2 complete years with
272			the highest normalized net site EUI between calendar year [[2022]]
273			<u>2023 and calendar year [[2024]] 2025.</u>
274		<u>(4)</u>	Newly constructed covered buildings: Average of the 2 complete
275			years with the highest normalized net site EUI over the first 3 years
276			of benchmarking reporting.
277	<u>(d)</u>	Interi	<u>m and final performance standards.</u>
278		<u>(1)</u>	No later than [[June 1, 2022]] December 31, 2023, the County
279			Executive must issue Method (2) regulations establishing final
280			performance standards for each building type using the normalized
281			site EUI performance metric wherever feasible or site EUI if the
282			Director determines that normalization is not practical.
283		<u>(2)</u>	The Department must calculate [[each]] interim performance
284			standards for each covered building with the starting point set at
285			the covered building's performance baseline and continuing to the
286			final performance standard.
287		<u>(3)</u>	Each covered building must demonstrate progress towards the
288			final performance standard by complying with interim
289			performance standards every [[4]] 5 years after the performance
290			baseline year as follows:

291	<u>(A)</u>	Coun	ty-owned covered buildings whose gross floor area
292		<u>equal</u>	s or exceeds 50,000 square feet, Group 1, and Group 2
293		cover	red buildings:
294		<u>(i)</u>	Interim performance standard: December 31,
295			[[2027]] 2028, and evaluated with June 1, [[2027]]
296			2029, benchmarking.
297		<u>(ii)</u>	Final performance standard: December 31, [[2034]]
298			<u>2033</u> , and evaluated with June 1, [[2035]] <u>2034</u> ,
299			benchmarking.
300	<u>(B)</u>	<u>Coun</u>	ty-owned covered buildings whose gross floor area is
301		<u>at leas</u>	st 25,000 square feet but not greater than 50,000 square
302		feet, (	Group 3, and Group 4 covered buildings:
303		<u>(i)</u>	Interim performance standard: December 31,
304			[[2028]] 2030, evaluated with June 1, [[2029]] 2031.
305		<u>(ii)</u>	Final performance standard: December 31, [[2036]]
306			<u>2035, evaluated with June 1, [[2037]] 2036.</u>
307	<u>(C)</u>	Grou	p <u>5 covered buildings:</u>
308		<u>(i)</u>	Interim performance standard: December 31,
309			[[2029]] 2031, evaluated with June 1, [[2030]] 2032,
310			benchmarking.
311		<u>(ii)</u>	Final performance standard: December 31, [[2037]]
312			<u>2036, evaluated with June 1, [[2038]] 2037.</u>
313	<u>(D)</u>	Newl	y constructed buildings will be added to a coverage
314		group	<u>o (Group 1, Group 2, Group 3, Group 4, or Group 5)</u>
315		based	on gross floor area and building type:
316		<u>(i)</u>	Interim performance [[standard]] standards:
317			Evaluated with the [[first]] interim standard of the

318			building's coverage group following creation of the
319			performance baseline.
320			(ii) Final performance standard: Evaluated with the final
321			performance standard of the building's coverage
322			group, if the performance baseline is created before
323			the final performance standard.
324		<u>(4)</u> <u>Covere</u>	ed buildings must maintain the final performance standards
325		<u>establi</u>	shed by regulation.
326		<u>(5)</u> <u>Covere</u>	ed buildings must demonstrate compliance with the interim
327		<u>and</u> <u>fi</u>	nal performance standards by reporting building energy
328		benchi	marking data to the Department using the benchmarking
329		tool.	The Department must determine compliance by comparing
330		the per	rformance metric against the interim or final performance
331		standa	rds for the applicable building type.
332	<u>18A-42A.</u> B	Building Perfo	ormance Improvement Board.
333	<u>(a)</u>	Established.	The County Executive must appoint, subject to
334		<u>confirmation</u>	by the Council, a Building Performance Improvement
335		Board compr	ised of 15 voting members. Designees of the Department of
336		Environment	al Protection, Department of General Services, Department
337		of Housing	and Community Affairs, Department of Housing and
338		Community 1	Development, and Department of Permitting Services are ex
339		officio nonvo	oting members of the Board.
340	<u>(b)</u>	<u>Membership.</u>	<u>Each voting member of the Board must be a resident of the</u>
341		County or a	member of the governing body or staff of an entity doing
342		<u>business</u> in th	ne County. The Board should include:
343		(1) Repres	sentatives of local electricity or natural gas utilities;

- 344(2)Providers of energy efficiency, building resilience and/or345renewable energy services or consulting;
- 346 (3) <u>Owners or managers of affordable housing;</u>
- 347(4)Owners or managers of multi-family residential buildings348containing market-rate units;
- 349 (5) <u>Nonresidential building owners or managers;</u>
- 350 (6) <u>Nonprofit building owners or managers;</u>
- 351 (7) <u>Technical building design or operations professionals;</u>
- 352 (8) <u>Providers of facilities, mechanical, or similar engineering services;</u>
- 353(9)Commercial or multi-family residential construction finance or354investment professionals;
- 355(10)Representatives of nonprofit organizations dedicated to climate356action, resiliency, public health, green building, economic357development, or building decarbonization; and
- 358(11)Representatives of nonprofit organizations dedicated to racial359equity or environmental justice.
- 360 (c) *Terms.* Each voting member serves a 3-year term beginning on January 1. Of the members first appointed, one-third must be appointed for 1-361 year terms, one-third must be appointed for 2-year terms, and one-third 362 must be appointed for 3-year terms. A member must not serve more than 363 2 consecutive full terms. A member appointed to fill a vacancy serves 364 the rest of the unexpired term. Members continue in office until their 365 successors are appointed and qualified. The Board must elect one of its 366 members as Chair to be who must serve as such for one calendar year or 367 368 until a successor is elected.

(d) *Procedures.* The Board must adopt rules to govern its procedures 369 including meeting frequency, managing Chair elections, establishing 370 371 committees, and other issues that pertain to Board governance. Duties and responsibilities. The Board must generally advise the 372 (e) Department on implementation of building energy performance 373 standards. This includes providing recommendations to the Director on: 374 375 (1) Building type groupings: Interim and final performance standards for each building type; 376 (2)377 (3) Managing situations where ownership of a building is transferred or a building's type changes; 378 (4) Building performance improvement plan technical review and 379 380 approval processes; Complementary programs or policies, with particular attention to 381 (5) assistance or accommodations for challenged or under-resourced 382 sectors, such as affordable housing, non-profit organizations, and 383 384 small businesses; and Enforcement of benchmarking requirements and performance 385 (6)standards. 386 (f) *Compensation*. The members of the Board serve without compensation. 387 18A-42B. Building performance improvement plans. 388 If a covered building owner cannot reasonably meet one or more of the 389 (a) applicable interim or final performance standards due to economic 390 391 infeasibility or other circumstances beyond the owner's control, based on guidelines established by regulation, the owner may submit a proposed 392 building performance improvement plan to the Department for review 393 and approval by the Director in consultation with the Building 394 Performance Improvement Board. 395

### 396 (b) <u>A building performance improvement plan must include:</u>

- 397(1)documentation of economic infeasibility or other circumstances398beyond the owner's control such that interim or final performance399standards are not met;
- 400(2)a list of potential improvement measures, including engineering401calculations of energy savings and a cost-benefit analysis of each402potential improvement measure;
- 403(3)a plan and timeline for achieving energy improvements to the404building's performance that will provide cost-effective energy405savings based on guidelines established by regulation, including406the estimated savings to be realized by implementing all of the407cost-effective measures identified in the plan; and
- 408(4)procedures for correcting any noncompliance or deviation from the409plan.
- 410 (c) The owner must submit a building performance improvement plan to the
  411 Department at least 90 days before the deadline for submitting
  412 documentation of compliance with interim or final performance
  413 standards.
- If, after consulting with the Building Performance Improvement Board, 414 (d) the Director approves the building performance improvement plan, the 415 owner must record the building performance improvement plan as a 416 covenant in the County land records and deliver a certified copy of the 417 recorded plan to the Department. After the Director receives the certified 418 copy of the recorded plan, the covered building will be deemed to be in 419 compliance with the applicable interim or final performance standards as 420 long as the owner fulfills the terms of the building performance 421 improvement plan within the timeline specified in the plan. 422

## 423 18A-42C. Extensions and adjustments.

- 424(a)The Department may establish additional criteria recommended by the425Building Performance Improvement Board for qualified affordable426housing, non-profit buildings, and other buildings as appropriate to427modify compliance with interim or final performance standards by428regulation.
- 429(b)The Director, in consultation with the Building Performance430Improvement Board, may grant an extension or adjustment to an interim431or final performance standard for a covered building whose owner432submits a request along with documentation at least 90 days before the433deadline for submitting documentation of compliance with an interim or434final performance standard if any of the following conditions apply:
- 435 (1) <u>A demolition permit has been issued or a demolition of the</u>
  436 <u>building is planned before the deadline to comply with the next</u>
  437 <u>interim performance standard;</u>
- 438 (2) <u>The building is in financial distress under Section 18A-39 (g)(1);</u>
- 439(3)The building is exempt from real property taxes and the owner is440able to certify by the statement of a certified public accountant or441by sworn affidavit that the owner's revenue less expenses for the442previous 2 years was negative; [[or]]
- 443(4)The Director determines that strict compliance with those444standards would be economically infeasible, as defined by445regulation, due to circumstances beyond the owner's control [[.]];446or
- 447 (5) Other acceptable conditions as determined by the Director through
   448 regulation.

# 449 18A-[42]43. Annual report; disclosure of benchmarking and energy performance 450 information.

- (a) Annual report required. By October 1 of each year, the Director must
  submit a benchmarking and building performance report to the County
  Executive and County Council. The report must review and evaluate
  energy efficiency in covered buildings, including:
- 455 (1) summary statistics on the most recent reported energy
  456 benchmarking information, including information on the
  457 completeness and level of data quality of the building energy data
  458 being reported by building type;
- 459 (2) discussion of any energy efficiency trends, cost savings, and job
  460 creation resulting from energy efficiency improvements; [and]
  - (3) for County<u>-owned covered</u> buildings:

- 462 (A) the scores of County-owned covered buildings
  463 benchmarked; and
- 464 (B) whether the Director recommends any energy efficiency
  465 improvements for specific buildings; and
- 466(4)building energy performance summary statistics, if an interim or467final performance standard occurs for a covered building type in468the current reporting cycle.
- (b) Disclosure of benchmarking and building energy performance standards 469 The Director must make reported aggregated 470 [*information*] *data*. 471 benchmarking and building energy performance standard [information] data readily available to the public, including on the open data website 472 473 created under Section 2-154, and the Director may exempt information from disclosure only to the extent that disclosure is prohibited under 474 federal or state law. 475

- 476 (c) *Exceptions to disclosure*. To the extent allowable under state law, the
  477 Director must not make the following readily available to the public:
- 478 (1) any individually [-] attributable reported benchmarking
  479 information from the first calendar year that a covered building is
  480 required to benchmark; [and]
- any individually [-] attributable reported benchmarking or building 481 (2)482 energy performance standards information relating to a covered building if the disclosure of the covered building's energy use 483 484 would be harmful to the public interest and national security [that contains a data center, or television studio that together exceeds 485 10% of the total building square footage of the individual building 486 487 until the Director finds that the benchmarking tool can make adequate adjustments for these facilities. When the Director finds 488 489 that the benchmarking tool can make adequate adjustments, the 490 Director must report this data in the annual report]; and
- 491 (3) <u>building performance improvement plans and associated</u>
  492 documentation attributable to an individual covered building.
- 493 **18A-[43]**<u>43A</u>. Regulations[; penalties].
- 494 [(a)] The County Executive may issue Method (2) regulations to administer495 this Article.
- 496 [(b) Any violation of this Article is a Class A violation.]
- 497 **<u>18A-43B. Penalties; enforcement.</u>**
- 498(a)A building owner must not knowingly provide false information required499under this Article to the Department. The Director may revoke or modify500an extension, adjustment, building performance improvement plan, or501compliance with benchmarking or the interim or final performance

502		stand	<u>ards in</u>	response to any false information provided by the building
503		owne	<u>r.</u>	
504	<u>(b)</u>	<u>Any y</u>	violatio	on of this Article is a Class A violation.
505	<u>40-10B.</u> <u>D</u>	isclosu	<u>re</u> of	covered building benchmarking and performance
506	stand	<u>lards i</u>	nform	ation.
507	<u>(a)</u>	Befor	<u>e a bu</u>	yer signs a contract for the sale of a covered building as
508		define	ed in Se	ection 18A-38A, the seller must:
509		<u>(1)</u>	<u>disclo</u>	se to the prospective buyer that the building is subject to
510			<u>buildi</u>	ng energy performance standards in Chapter 18A, Article 6;
511		<u>(2)</u>	<u>transf</u>	er the following records to the prospective buyer:
512			<u>(A)</u>	the benchmarking property record from the benchmarking
513				tool;
514			<u>(B)</u>	documentation of data verification; and
515			<u>(C)</u>	any other related records relevant to maintain compliance
516				with Chapter 18A, Article 6; and
517		<u>(3)</u>	provie	de to the prospective buyer the following information:
518			<u>(A)</u>	performance baseline;
519			<u>(B)</u>	interim and final performance standards; and
520			<u>(C)</u>	building performance improvement plan.
521	<u>(b)</u>	The 1	prospec	ctive buyer must indicate, by signing an addendum to the
522		<u>contra</u>	act <u>or</u> a	separate section of the contract printed in boldface type, that
523		the se	ller has	s made the disclosures and provided the information required
524		<u>by su</u>	bsectio	<u>n (a).</u>

Approved:

Gabriel Albornoz, President, County Council *Approved:* 

Marc Elrich, County Executive

This is a correct copy of Council action.

Jucy Rupp, Clerk of the Council

5/6/2022

5/2/2022

Date

4/22/2022

Date

Date